

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**COTTONWOOD CREEK METROPOLITAN DISTRICT NO. 5
IN THE CITY OF AURORA, ARAPAHOE COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Cottonwood Creek Metropolitan District No. 5 (the “**District**”), in the City of Aurora, Colorado, will hold a special meeting on Monday, May 12th, 2025 at 2:00 p.m., at 2154 E. Commons Avenue, Suite 2000, Centennial, Colorado and via teleconferencing and can be joined through the directions below:

Link: <https://us06web.zoom.us/j/87467432276?pwd=UV1sF2q88RCmMwoyYhuz787RQLfbX.1>

Meeting ID: 874 6743 2276

Passcode: 982601

Call-in Number: +1-720-707-2699

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination to issue general obligation indebtedness consisting of its Limited Tax General Obligation Convertible Capital Appreciation Bonds, Series 2025, up to a maximum principal amount of \$75,000,000 which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; authorizing an Indenture of Trust, a Pledge Agreement, a Bond Purchase Agreement, a Continuing Disclosure Agreement, the form of Limited Offering Memorandum related to the issuance of the bonds, and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Board of the District, and shall be posted on the District’s website, not less than 24 hours prior to the meeting.

/s/ **BOARD OF DIRECTORS
COTTONWOOD CREEK METROPOLITAN DISTRICT NO. 5
IN THE CITY OF AURORA, ARAPAHOE COUNTY, COLORADO**